

NOTICE OF MEETING AND PUBLIC HEARING  
OF THE BOARD OF TRUSTEES OF  
THE VILLAGE OF BOYS TOWN, NEBRASKA

Notice is hereby given that a meeting of the Board of Trustees of the Village of Boys Town, Nebraska (the “**Village**”) will be held on Tuesday, December 2, 2025 at 1:45 p.m. in the Headquarters Building, Auditorium, 10400 Crawford Street, Boys Town, Nebraska. An agenda for the meeting, kept continually current, is available for public inspection at the office of the Village Clerk during normal business hours. All interested persons are invited to present comments at the meeting.

During the meeting on December 2, 2025, the Village will conduct a public hearing at 1:45 p.m. at Headquarters Building, Auditorium, 10400 Crawford Street, Boys Town, Nebraska, concerning the issuance by the Village of Revenue Bonds (Boys Town Projects), Series 2026 in the maximum stated principal amount of \$340,000,000 (the “**Bonds**”) pursuant to Sections 13-1101 to 13-1110, inclusive, Reissue Revised Statutes of Nebraska, as amended (the “**Act**”) for the benefit of Father Flanagan’s Boys’ Home, a Nebraska nonprofit corporation (the “**Borrower**”).

The proceeds of the Bonds will be loaned by the Village to the Borrower pursuant to a Loan Agreement between the Village and the Borrower in furtherance of the purposes of the Act, to finance a maximum of \$340,000,000 of costs related to the design, building and equipping of a new hospital and research facilities and a new or relocated elementary school on the Borrower’s main campus and street improvements and related infrastructure improvements to the Borrower’s main campus located between 132nd Street and 144th Street and Pacific Street and West Dodge Road in Omaha, Nebraska (collectively, the “**Projects**”). The initial principal user of the Projects is, or will be, the Borrower.

THE BONDS SHALL NEVER CONSTITUTE AN INDEBTEDNESS OF THE VILLAGE, THE STATE OR ANY POLITICAL SUBDIVISION THEREOF WITHIN THE MEANING OF ANY STATE CONSTITUTIONAL PROVISION OR STATUTORY LIMITATION, SHALL NEVER CONSTITUTE NOR GIVE RISE TO A PECUNIARY LIABILITY OF THE VILLAGE, THE STATE OR A CHARGE AGAINST ITS GENERAL CREDIT OR TAXING POWERS, AND NO TAX FUNDS WILL EVER BE USED TO PAY ANY PART THEREOF, SUCH BONDS AND THE INTEREST THEREON TO BE PAYABLE SOLELY FROM THE REVENUES DERIVED BY THE VILLAGE FROM THE LOAN AGREEMENT.

All interested persons are invited to present comments at the public hearing. Written comments concerning the issuance of the Bonds or the Projects may also be submitted to the Village Clerk, 14100 Crawford Street, Boys Town, NE 68010.

Maria Lighthall, Village Clerk